



## Request to Sell or Transfer Your HALE Business

**All position sales or transfers are subject to approval. HALE can only process those changes that maintain the integrity of the Downline Organization.**

### HALE Policy:

#### 12.6 Sell, Assign, or Delegate Ownership

- A. In order to preserve the integrity of the hierarchical structure, it is necessary for HALE to place restrictions on the transfer, assignment, or sale of an Associateship.
- B. A HALE Associate who has achieved the rank of Silver may not sell or assign his or her rights or delegate his or her position as an Associate without prior written approval by HALE, which approval will not be unreasonably withheld. Any attempted sale, assignment, or delegation without such approval may be voided at the discretion of HALE.
- C. Should the sale be approved by HALE, the Buyer assumes the position of the Seller at the current qualified title, but at the current "paid as" rank, at the time of the sale and acquires the Seller's downline.
- D. To request corporate authorization for a sale or transfer of a HALE Associateship, the following items must be submitted to the Company Compliance department;
  - I. A Sale/Transfer of Associateship Form properly completed, with the requisite signatures.
  - II. A copy of the Sales Agreement signed and dated by both Buyer and Seller (*\*please see instructions regarding sales agreement process*)
  - III. A Company Associate Agreement completed and signed by the Buyer;
  - IV. Payment of a \$500 administration fee;
  - V. Any additional supporting documentation requested by Company.
- E. Any debt obligations that either Seller or Buyer may have with Company must be satisfied prior to the approval of the sale or transfer by Company.
- F. A HALE Associate who sells his or her Associateship is not eligible to re-enroll as a Company Associate in any organization for six (6) full calendar months following the date of the sale except as otherwise expressly set forth in these Policies and Procedures.

### Instructions

1. A sales agreement is a detailed contract outlining the terms of sale. The parties involved are responsible for the creation of the sales agreement.
2. Please e-mail or fax this document with all required fields completed to the following e-mail address: support@hale-life.com.
  - a. Administration fee of \$500, is due upon submission. In the event the sales agreement is denied; a refund will be issued within five (5) business days.
  - b. The "from" e-mail address must match the e-mail address of record for the Transferor.
  - c. This form must be witnessed and signed by a licensed notary.
  - d. Both parties may individually submit a copy of this form with their applicable portions completed and notarized.
3. The HALE Support Department will confirm this request either by return e-mail or phone within five (5) days of receipt. If you have not received confirmation within five (5) days you should contact the Support Department 833-609-5634.
4. If the transferee does not own an HALE Business they must submit a new associate application.
5. If the transferee does own an HALE Business they must relinquish full control of that position and all personally enrolled, downline, and all associated financial benefit and recognition. The transferee must relinquish control of their position in writing prior to the granting of approval.
6. If approved and HALE elects not to exercise their First Right of Refusal, both the transferor and the transferee will be notified of the approval and the request will be effective within five (5) business days from the date of approval. If the transfer will not be effective within five (5) business days from the date of approval both the Transferor and the Transferee will be notified of the delay.



### Request to Sell or Transfer Your HALE Business (cont.)

By signing the fields below all parties are certifying that they agree to the requested sale or transfer. All parties agree that they have the authority to sign on behalf of the interested parties and have the authority to request the sale or transfer; that they have read and acknowledge all rights and responsibilities associated with relinquishing control of their current positions including the loss of the right to their current personally enrolled, downline, and all associated financial benefit; that they will not approach their current personally enrolled or members of their downline with the intent to coerce them to change sponsorship; to hold HALE harmless for all actions or inactions taken or not taken in connection with this request; to hold harmless and indemnify HALE for any claim, lawsuit, costs, attorney's fees, expense, liability, or damages that are a result or arise out of this sale or transfer. HALE is relying on the information provided by the parties as truthful and the affirmations made in this document to be the true wishes and intended outcome of the effected parties. All parties understand that this form is provided as a convenience to the parties to effectuate this sale or transfer and is not intended as legal advice to the parties. All parties are encouraged to consult with their lawyer or account prior to requesting this sale or transfer as it could have legal and tax implications.

Transferor (Associate who requests to sell or transfer their position)

Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
Associate ID Number: \_\_\_\_\_ E-Mail Address: \_\_\_\_\_  
Date: \_\_\_\_\_ Signature: \_\_\_\_\_

Transferee (Associate who requests to purchase or receive the position)

Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
Date: \_\_\_\_\_ E-Mail Address: \_\_\_\_\_  
Signature: \_\_\_\_\_  
Purchase Price: \_\_\_\_\_

- I am currently an HALE Position Holder and wish to relinquish control of my current position including all associated benefit, personally enrolled, compensation, downline, and recognition. My current Associate ID number is \_\_\_\_\_.
- I am not currently an HALE Position Holder and wish to enroll with HALE. I have attached or previously sent my New Associate Application to the HALE Compliance Department.

**Notary Section:**

HALE requires that both the Transferee and the Transferor sign this form in the presence of a notary.

<b>Office Use Only</b>	
Date:        /        /	Processed By: _____ <input type="checkbox"/> Approve <input type="checkbox"/> Deny